

Certificate on Share Capital Built-up

To
The Board of Directors
Hatri Pharma Private Limited
Plot No.16, 2nd Floor, Durga Shakti Peetam,
Prashanthi Nagar, Kukatpally, 500072

Subject: Certificate on the Share Capital Built-up of Hatri Pharma Private Limited

We have verified the records, documents, and books of account maintained by Hatri Pharma Private Limited, an unlisted company incorporated under the Companies Act, 1956, having CIN No U24232TS2010PTC205106 and registered office at Plot No.16, 2nd Floor, Durga Shakti Peetam, Prashanthi Nagar, Kukatpally, 500072.

Based on such verification, we hereby certify that the **share capital built-up** of the Company since incorporation till date is as under:

Date of Allotment	No. of Equity Shares	Face value (₹)	Issue Price (₹)	Nature of consideration	Nature of Allotment	Cumulative number of Equity Shares	Cumulative paid-up Capital (₹)
On Incorporation*	10,000	10	10	Cash	Subscription to Memorandum of Association	10,000	1,00,000
March 31, 2018	24,79,500	10	10	Cash	Further Allotment	24,89,500	2,48,95,000
March 21, 2019	9,61,700	10	10	Cash	Further Allotment	34,51,200	3,45,12,000
March 30, 2020	11,40,100	10	10	Cash	Further Allotment	45,91,300	4,59,13,000
May 13, 2021	33,80,000	10	10	Cash	Further Allotment	79,71,300	7,97,13,000
March 7, 2022	8,55,000	10	10	Cash	Further Allotment	88,26,300	8,82,63,000
March 18, 2025	82,59,700	10	10	Cash	Allotment on Preferential Basis	1,70,86,000	17,08,60,000
March 18, 2025	24,50,000	10	10	Cash	Conversion of unsecured loans to equity as on March 18, 2025	1,95,36,000	19,53,60,000
March 21, 2025	4,14,000	10	10	Cash	Allotment on Preferential Basis	1,99,50,000	19,95,00,000

5-8-352, 701, 7th Floor, Raghav Ratna Towers, Chirag Ali Lane, Abids, Hyderabad - 500 001.

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Associate Office at : • AHMEDABAD • BANGALORE • CHENNAI • DELHI • GUWAHATI • JAIPUR • JODHPUR • INDORE • KOLKATA
• MUMBAI • PATNA • TRIVANDRUM • SILCHAR (ASSAM)

March 30, 2025	37,80,000	10	10	Cash	Allotment on Preferential Basis	2,37,30,000	23,73,00,000
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We further confirm that:

1. The above details have been verified from the statutory records, register of members, and resolutions filed with the Registrar of Companies.
2. The Company has duly complied with all applicable provisions of the Companies Act, 2013 and other relevant laws for the allotment and issue of shares.
3. As on date, the **paid-up share capital** of the Company stands at **₹ 23,73,00,000 divided into 2,37,30,000 equity shares of ₹ 10 each.**

This certificate is issued at the request of the Company in connection with the submission to the Stock Exchange(s) under the **Scheme of Amalgamation** involving Hatri Pharma Private Limited with Venmax Drugs and Pharmaceuticals Limited as per the requirements of **SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015** and the applicable SEBI Circulars / Master Circular on Schemes of Amalgamation.

For PPKG and CO,
Chartered Accountants
FRN NO-09655S

Girdhari Toshniwal
Girdhari Toshniwal
(Partner)

M.No-205140

Udin No-25205140BMO PHU3185



Date- 18/11/2025

Place- Hyderabad